



The *eDOCSNL Provincial Preventive Care Plan

Original: February 20, 2023 Updated: April 3, 2023

Disclaimer: *Please note that this guide is written based on the Telus Med Access EMR software (version 5.13.39) functionality and subject to change*

Preface: User Profile Settings for Goals and Inactivating Earlier Versions of the Preventative or Other Care Plan(s)

User Profile Settings for Goals

The *eDOCSNL Provincial Preventive Care Plan includes the option to apply Goals to a patient chart. To work with Goals in the EMR, a User's Profile needs to be set to "Approve" Goals in their Permissions tab - Other:

Other Permissions Name Approve Write Read None Allergy Image: Control of the second seco	General Task Profile Other
Allergy	
	Other
Billing O O O	
Demographics O O O	
Goal O O	
Label O O	
Med O O O	
Schedule O O O	

Inactivating Previous Versions of the Preventative or Other Care Plans

Please refer to **Appendix A** at the end of this document or contact <u>info@edocsnl.ca</u> for assistance.

A Care Plan is a way to add multiple documentation items or perform multiple tasks simultaneously. This is an efficiency measure that prevents providers from having to navigate to multiple places in a chart to perform tasks one by one.

Accessing and Applying the Care Plan

Access the *eDOCSNL Provincial Preventive Care Plan in one of two ways from within a patient chart:

1. Hover over the "Care Plan" icon in a Visit and select the *eDOCSNL Provincial Preventive Care plan from the dropdown that appears:

KALA_TPCHILA 60 years 24-Mar-1962 Fer	CEVEDO	-		Ť		
Phone: (709) 735-6972	Provider: K. Dadd	Ins#:	109620849082			
	Provider. R. Dada	Secondary:	Blandford, Sher	ri		
Demog Visits	Tasks	Bills	Allg	Meds	Profile	Labs
Visit						
Subjective					← Observations	
Concern		100			Subjective Note	
-	I	9.9				
			Bill Profile	(Allergy	Imperial height (feet)	ft.
Diagnosis					Imperial height (inches)	п. in.
		率			Height	
Billing Item					Imperial weight	0.0 cm
		<i>6</i> %			Imperial weight	
					(ounces)	
Plan		0 :	යි 🧳 🖅 📫	6 ~	Weight	kg [
	Print Care Plan Task	Inv Con	and the second	516 B	BMI	kg/n
Enter new note/instruct	ions here 🚺 Se	lect Care P	lan > 🚦	*eDOCs	SNL COPD Care Plan	
	1			*eDOCs	SNL Diabetes Care Pla	n
					SNL Provincial Prevent	ve Care Plan
					tive Heart Failure	no suro ridii
	~	1				
Disposition	×	{		Data Er	try-Past History Review	N

2. Because this Care Plan also contains Goals, it can be accessed from the Goals tab in the patient's chart. Hover on the "Care Plan" icon:

KALA_TPCHI 60 years 24-Mar-196	2 Female		ê 📻 🖽									Next) 🛛 Gen Launch 🧐	Summary	Search H	HEALTHe	NL H
Phone: (709) 735-6		der: K. Dadd		109620849082													
	Provi	der. K. Dadd		Blandford, Sher	ri												
Demog	Visits	Tasks	Bills	Allg	Meds	Profi	le La	DS	Invest	Cons	ults	1	mm	Goa	Is	A	ppt
Patient Goals									Filter	Care Plan	Graph	Print	Observations	Jasks	Refresh	New	() Help
Name:	Status:	Active 🔻	Due Before:	08-Feb-2223 🔻	Out Of Range:	All 🔻	Goal Met:		Individualized:	All	*eD	OCSNL	COPD Ca	re Plan			
Active Goals										9	*eD	OCSNL	Diabetes (Care Pla	an		
Nothing found to di	splay									9	*eD	OCSNL	Provincial	Preven	tive Ca	re Plar	

The Care Plan first appears as below. From the list, check in the applicable boxes of the Tasks and/or Goals to be applied to the specific patient's chart. These are explained in more detail in this guide.

Chart Summary									
ient Summary									
ient ounmary				Care Plan *el	OCSNL Provincial Preventiv	e Care Plan			
abs				Care Flam CE		c oarc r lan			
ve Requests Date	Test Group Name		Des	cription			Observations		
🔟 💿 25Jan23 07:03 AM	PAP Smear (NL) (Prevention				SMEAR Requisition, PAP Smear (NL) (P				
20Jan23 09:57 AM 0 10Jan23 05:26 AM	*Lab Reg: Fecal Immunoch	nemical Test Kit (FTT) (NL) men Collection (Preventive Ca			nunoassay Test, *Lab Req: Fecal Immuno cific Antigen, Lab Reg: Outpatient Specin				
IO34123 05.20 AW	cab Req. Outpatient Speci	men collection (Preventive ca	sie Hally Lab	F3A, Flostate Spec	chic Anagen, cab Keq. Outpatient Specin	len Collection (Preventive Care Plan)			
nvestigations									
ve Requests Date	Urgency	Ordering Provider	Facility	Туре	Description			Reason	Observation Status
1 0 25Jan23	Normal	Å	Tucinty	Bone Density	Investigation, Bone Density,	Screening BMD (CH)		Readon	observation status
20Jan23	Normal 💮	8		Mammogram	Investigation, Mammogram,	Screening Mammogram (WH)			
🖽 🌼 10Jan23	Normal 🕞	8		Bone Density	Investigation, Bone Density,	Screening BMD (LGH)			
🖽 🌼 10Jan23	Normal 💮	8		Mammogram		Screening Mammogram (LGH)			
🗐 🚫 10Jan23	Normal 💮	8		Mammogram	Investigation, Mammogram,	Screening Mammogram (EH)			
🖽 🔅 10Jan23	Normal 🖂	8		Bone Density	Investigation, Bone Density,				
🔟 🔅 10Jan23	Normal 应	2		Mammogram		Screening Mammogram (CH)			
🖽 👸 10Jan23	Normal 应	8		Bone Density	Investigation, Bone Density,	Screening BMD (WH)			
Consults									
ve Requests				-					
Date 08Feb23	Urgency Ord	dering Provider S	Service Provider	Type Endoscopy	Description Consult Endoscomy Request for End	doscopy Consultation (LGH LHC/LWHC)		Reason	Observation Status
	Normal 🔂 🎂			Endoscopy	Consult, Endoscopy, Request for End				
	Normal 🛆 🎂			Pharmacist		sult for Medication Review and Education			
	Normal 🔗 🍰			Endoscopy	Consult, Endoscopy, Request for End				
	Normal A			Endoscopy	Consult, Endoscopy, Request for End				
	Normal 🔗 🛔			Endoscopy	Consult, Endoscopy, Request for End				
als									
e Goals									
Goal Name Bone Density			â	Target	Last Value	Last Date	Repeat 2 year	Next Due Unknown	Met? No
Colonoscopy							5 year	Unknown	No
CT Colonoscopy/Colonography				0			5 year	Unknown	No
FECAL IMMUNOASSAY TEST				D.			2 year	Unknown	No
Influenza (Flu)				-			1 year	Unknown	No
Mammogram				D			2 year	Unknown	No
PAP SMEAR				ō			3 year	Unknown	No
Pneumococcal vaccination							5 year	Unknown	No
PROSTATE SPECIFIC Ag							2 year	Unknown	No
					Apply Care Plan Canoel				

- If an item in a Care Plan (or Chart Summary) has two checkboxes, check the inside box and both boxes will be automatically selected.
- Once applicable Tasks and/or Goals are selected, click on "Apply Care Plan" icon at the bottom:

00	Char	Sum	nmary															Rela
																		Heig
Patie	nt Su	mmar	v															=
										Care Plan *e	DOCSNL Pro	vincial Prev	entive Care	Plan				-
Lat	-																	-
																		=
Activ	e Req		late	Test Group	Name				D	scription					Observations			-
	03		5Jan23 07:03 AM	PAP Smear	(NL) (Preve					b, PAP SMEAR, PAP								
	F		0Jan23 09:57 AM				cal Test Kit (FIT) (NL)			b, FIT Test, Fecal Imr								
0	E	÷ 1	0Jan23 05:26 AM	Lab Req: Ou	itpatient Spi	ecimen	Collection (Preventive	Care Plan)	La	b, PSA, Prostate Spe	cific Antigen, Lab	Req: Outpatient	Specimen Collec	tion (Preventive Care Plan)				-
==in	vesti	gation	IS															Ξ
Activ	e Req	uests			_											1997	a second second second	
	1 .		Date 25Jan23	Urgency Normal			Ordering Provider		Facility	Type Bone Density	Desc	ription	ensity, Screening	PMD (CH)		Reason	Observation Status	
	13		20Jan23	Normal			8			Mammogram				Mammogram (WH)				
00	10		10Jan23	Normal			<u>a</u>			Bone Density			ensity, Screening					
00			10Jan23	Normal			6 6			Mammogram				Mammogram (LGH)				
00	13		10Jan23	Normal		Â	<u>6</u>			Mammogram				Mammogram (EH)				
00	6		10Jan23	Normal		Â	8			Bone Density			ensity, Screening					
00	13		10Jan23	Normal		0	Å.			Mammogram	Inves	tigation, Mammo	gram, Screening	Mammogram (CH)				
00			10Jan23	Normal		<u> </u>	8			Bone Density	Inves	tigation. Bone D	ensity. Screening	BMD (WH)				
C	onsul	ts																Ξ
Activ	e Req	uests				a 0 2												
			Date 08Feb23	Urgency Normal		Orderin	ng Provider	Service Prov	rider	Type Endoscopy	Description	Paguast	for Endorcomu C	onsultation (LGH LHC/LWHC)		Reason	Observation Status	
00			20Jan23	Normal		G A				Endoscopy			for Endoscopy C					
00	13		11Jan23	Normal		G A				Pharmacist				dication Review and Education				
00	13		11Jan23	Normal	6	6) ()				Endoscopy				onsultation (LGH CCMH)				- 1
00	122		10Jan23	Normal	Ø	8				Endoscopy	Consult, Endo	scopy, Request	for Endoscopy C	onsultation (WH)				_
			10Jan23	Normal		8				Endoscopy	Consult, Endo	oscopy, Request	for Endoscopy C	onsultation (CH)				-
Goi	als						_											=
Activ	e Goa	s																-
	Goal Bone	lame								Target	La	ast Value		Last Date	Repeat 2 year	Next Due Unknown	Met?	
0	Colon								30 30						5 year	Unknown	No	
			py/Colonography							D					5 year	Unknown	No	
			NOASSAY TEST						30		200				2 year	Unknown	No	
	Influer	za (Flu)						3						1 year	Unknown	No	
		nogram							3		ا لے	-			2 year	Unknown	No	
	PAP S	MEAR							3			/			3 year	Unknown	No	
			I vaccination						50		\sim				5 year	Unknown	No	
0	PROS	TATE S	PECIFIC Ag						30		-	_			2 year	Unknown	No	
											Apply Ca	re Plan Cancel						

Feature: Pre-Populated Tasks

Patie	nt Su	umm	ary									=
									Care F	lan *eDOCS	Provincial Preventive Care Plan	
Lab	s											=
Active		une	te									
ACTIVE	Req	lues	Date	Test Gr	oup N	lame				Description	Observations	
			25Jan23	PAP Sm	near (N	<u>NL) (Pr</u>	eventive Care Pla	<u>in)</u>			PAP SMEAR Requisition, PAP Smear (NL) (Preventive Care	
	_		07:03 AM 20Jan23	N ah Da	a Fac	al loss	nunochemical Tes		(ALL)	Plan)	I Immunoassay Test, *Lab Reg: Fecal Immunochemical Test	
			20Jan23 09:57 AM	Lab Re	iq. rec	sai inni	nunochemical res	a Kii (FII)) (INL)	Kit (FIT) (NL)	i minunoassay lest, Lab Req. Pedal minunochemidal lest	
0	11		10Jan23			patient	Specimen Collec	tion (Prev	rentive	Lab, PSA, Prosta	Specific Antigen, Lab Req: Outpatient Specimen Collection	
			05:26 AM	Care Pla	an)					(Preventive Care	an)	
In	vesti	aati	ons									=
Active												-
	nuq	laco	Date	Urgency			Ordering Provi	der	Facility	Туре	Description Reason Observat	ion Status
			25Jan23	Normal		\bigcirc	2			Bone Density	Investigation, Bone Density, Screening BMD (CH)	
	Ξ	Ŵ	20Jan23	Normal		\bigcirc	8			Mammogram	Investigation, Mammogram, Screening Mammogram (WH)	
		÷	10Jan23	Normal		\bigcirc	2			Bone Density	Investigation, Bone Density, Screening BMD (LGH)	
	11		10Jan23	Normal		\bigcirc	<u>ê</u>			Mammogram	Investigation, Mammogram, Screening Mammogram (LGH)	
		÷	10Jan23	Normal		\bigcirc	<u>ê</u>			Mammogram	Investigation, Mammogram, Screening Mammogram (EH)	
			10Jan23	Normal		\bigcirc	2			Bone Density	Investigation, Bone Density, Screening BMD (EH)	
		÷.	10Jan23	Normal		\bigcirc	<u>ê</u>			Mammogram	Investigation, Mammogram, Screening Mammogram (CH)	
			10Jan23	Normal		\bigcirc				Bone Density	Investigation, Bone Density, Screening BMD (WH)	
	onsu	lts										=
Active	Reg	illes	te.									_
			Date	Urgency		Orde	ring Provider	Service	Provider	Туре	Pescription Reason Obse	rvation Status
	1		08Feb23	Normal	\square	2				Endoscopy	Consult, Endoscopy, Request for Endoscopy Consultation (LGH LHC/LWHC)	
			20Jan23	Normal	\bigcirc	2				Endoscopy	Consult, Endoscopy, Request for Endoscopy Consultation (EH)	
	11		11Jan23	Normal	\square	2				Pharmacist	Consult, Pharmacist, Pharmacy Consult for Medication Review and Education	
			11Jan23	Normal	\bigcirc	2				Endoscopy	Consult, Endoscopy, Request for Endoscopy Consultation (LGH CCMH)	
	11		10Jan23	Normal	\square	2				Endoscopy	Consult, Endoscopy, Request for Endoscopy Consultation (WH)	
	Ē		10Jan23	Normal	\bigcirc	2				Endoscopy	Consult, Endoscopy, Request for Endoscopy Consultation (CH)	

Tasks can be added to the patient visit/chart from the Care Plan which may include pre-populated phrases and check boxes. This is an efficiency measure so that tasks don't have to be ordered one by one and reduces the amount of typing involved.

NOTE: As a feature only available from within the *eDOCSNL Preventive Care Plan, some additional enhancements have been added to the Tasks. These enhancements are not available in the same Tasks if applied from outside of the *eDOCSNL Preventive Care Plan. These features include:

Lab, PAP SMEAR (NL) Requisition (Preventive Care Plan):

Hovering over the edit icon to the right of the *"Previous Pap Smear?"* field will show any previous Liquid Base Pap Smear results for that patient which have been delivered via eResults (i.e. not entered manually) to that EMR. The date can then be entered in that field by the Ordering Provider, if applicable:

Tip: Hover on "Previous Pap Smear?" Field

Hovering to the right of the "Previous Pap Smear?" field will show any previous Liquid Base Pap Smear results for that patient which have been delivered via eResults to that EMR.

Task	*			0 2 0	
Category* Type Lab PAP SMEAR Description O O Reason	•	Newfoundland	Here	Date of Birth: 1956-Mar-25 Mailing Address: 148 SMALLWOOD	Sex: M D F DUN ROAD
PAP SMEAR Requisition	*	Låbrador		City: VALLEY POND Province/Territory. NL	Postal Code: A0G 4S0
Enter new note/instructions here	B	PAP Smear Requisit	ion	Telephone: (Indicate Preferred) Cell (709) 676-6867	Home (709) 148-4866
		Ordering Provider's Name Barbara E	llake	Clinic Stamp:(include fax, provio Barbara Bla	der and mnemonics) ike, (BLAKBAR)
Progress Indicators 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	-	Mailing Address City: Province/Territory:	Postal Code:		
Assignee* Assignee* Start Due* Blake, Barbara Last Update: Barbara Blake	23 💼	Phone:	Fax: Date:2023-Feb-10	Ordering Provider's Meditech Mn EMR Clinic Mnemonic:EMR0001 COPY TO PROVIDER	emonic: BLAKBAR
Update or Forward Phi Urgency Normal	~	Date Specimen Taken:	Previous Values 29Nov19 Liquid Base Pap 3	inear -	
Complete this task Not Recurrence None	•	Clinical History: Post-Menopausal? Last Menstrual Period:			
		Hysterectomy? Abnormal Bleeding? Previous Abnormal Pap/Colposcop Specify	y? ::	Spec #: CY6/19 Spec Date: 29/11/19 S Received: 29/11/19-1332 Spec Type: LB PAP Copy To: COLEM/ EMR_MAIN ST MEDICAL CLINIC MACAULAY/ANDRIA JAYNE	
		HPV Vaccination? Previous Pap Smear? If yes, date:	Yes No		Ų

(Result is fictitious and for illustration purposes only)

Lab, PSA, Prostate Specific Antigen Lab Requisition (Preventive Care Plan):

- The PSA checkbox is pre-selected.
- If applicable, medications can be "dragged and dropped" from the Patient's Sidebar into the Drug #1 and Drug #2 fields (and then edited, if applicable). This is done by left-clicking with your mouse on the selected medication and continue to hold and drag and then let go over field.
- The ability to "drag and drop" from the patient's Sidebar is repeated wherever there is a fillable Medications or Allergies field on all Requisitions created from within the *eDOCSNL Provincial Preventive Care Plan.

Tip: "Drag and Drop" from Sidebar

The ability to "drag and drop" from the patient's Sidebar is repeated wherever there is a fillable Medications or Allergies field on all Requisitions created from within the *eDOCSNL Provincial Preventive Care Plan.

			Service and the service and select and selec
Task	^		*eDOCSNLNLCPP SidebNLCPP
	Туре	Mailing Address:	Nothing found to display
Lab	PSA 👻	City: Prov: Postal Code:	
Description 🚯 😳 🗌 🔒	Reason	Phone: Fax:	Meds
Prostate Specific Antigen	*	Ordering Provider's Meditech Mnemonic: BLAKBAR	Active
Note / Instructions		Signature: Date: 2023 / Feb / 10 EMR Clinic Mnemonic: EMR0001	AMOXICILLIN 500 mg CAPSULE
Enter new note/instructions he	re	YYYY MON DD COPY TO PROVIDER	1
	B	DIAGNOSIS / RELEVANT HISTORY Frequency of Testing (For Repeat Testing)	
		- THERAPEUTIC DRUG MONITORING	Gals
		Drug #1: AMOXICILLIN 500 mg CAPSULE	Cancelled fore
L		Date and Line of Last Dose:	
Progress Indicators		Date and Time of Next Dose:	
3		HEMATOLOGY YYY-MON-DD HH:M	Influenza 210ct2
	ч	CBC (Includes automated differential)	Bone De
Assignee* 🗌 🏭 🗌 🔂	Start Due*	PTI INR Anticoagulant Date and Time of Last Dose:	Colonos
Blake, Barbara 👻 🕤	10-Feb-2023	IMMUNOHEMATOLOGY Date and Time of Next Dose:	
Last Update: Barbara Blake		Upput Treating Anthony	FECAL
Update or Forward >> >>	Urgency Normal ~	CHEMISIRY	
OComplete this task ht will	Recurrence None -	GUUPA Glucose (Fast onr) Glucose (Fast onr)	PAP SM.
		GTT2H 75 gm OGTT (East Shr) URINCUUrine Culture Symptomatic Pregnant	
Save	Preview	Urine cultures collected from indwelling catheters will be reje	
		GTTG	PROSTA
		HBA1CTHB Hemoglobin A1C PRENATAL SCREENING	€
		CRCreatinine (with eGFR)	Clinical Metrics
		SODIU Sodium	(June 1)
		POTAS Potassium MICROBIOLOGY	Height 0.0 cm 201
		BILTO Bilirubin, Total HIVSHIV Screen HBSABHep B Immunity S	BMI 114.0 kg/m ² 201 BP systolic 12 mm Ha 201
		ALT	Weight 100.7 kg 201
		CINGDPUCI/NG lesting (Swab)	BP diastolic 1 mm Hg 201
		PROTE	
		Albumin (HAV IgM, HBV surface Ag, anti-HBV core total, anti-HCV)	Allergies
		Contral Contral Vienes	DA Sulfa (Sulfonamide Antibi Other
		CRENT INTERCEPTION ALL REPEATED LEGIBLY) ADDITIONAL REQUESTS: (MUST BE PRINTED LEGIBLY)	No review: No non-drug allergies.
		LIPIDP TChol, HDL, TG, Calculated LDL, non-HDLC	No review: No drug intolerances.
		TSH	No review: No non-drug intolerances.
		CRPHS C-Reactive Protein	INR Results (Most Recent 5
		E FERRI Ferritin	Nothing found to display
		PSA Prostate Specific Antigen (PSA)	 wotning round to display

Investigations, Screening Mammogram and Screening Bone Density (EH, WH, CH and LGH):

All Mammography and Bone Mineral Density Requisitions from all four Regional Health Authorities (RHAs) have been pre-populated with similar information:

- "Screening" and the RHA are indicated in the Description of the Task
- The specific exam, including "screening" is pre-populated in the Exam Required field.
- "Outpatient" check box is pre-selected.
- "Screening" check box is pre-selected.
- Drag and Drop from Sidebar functionality applies to Allergies and Medications fields.

Address Datas inflored-2023 inflored-2023<	Task Category Type Investigation Mammogram Description Category Amongram Meason Category Amongram Amo		
Temport: Bod Stretcher Absolution Stretcher Stretcher Stretcher Stretcher Image: Stretcher Rodel Ambediner Stretcher Stretcher Stretcher Stretcher Image: Stretcher Rodel Ambediner Stretcher Stretcher Stretcher Stretcher Image: Stretcher Stretcher Stretcher Stretcher Stretcher Stretcher Image: Stretcher Stretcher Stretcher Stretcher Stretcher Image: Stretcher Stretcher Stretcher	Assgow' Black Barbara Low' Start Dow' Blacke, Barbara Low' S To-Feb-2023 III T	Image: Composition of the state of the s	Active Gosis (9) Cancelled Gosis (12) Active Gosis Gosi Name Target Last Value Last Date Gosi Name Target Last Value Last Date Next Influenza 2100200 Over Unter Colona Unter Ciolo. Unter Ciolo. Unter PROSTA. Unter P Giastalle 1 mm Hg. 2016-08-15 P Giastalle 1 mm Hg. 2016-08-15 Breght 100 r kg. 2016-08-15 Dhengti 1

Consults, Endoscopy, Request for Endoscopy Consultation (EH, WH, CH and LGH)

<u>All</u> Request for Endoscopy Consultation Requisitions from all four Regional Health Authorities (RHAs) have been pre-populated with similar information:

- "Request for Endoscopy Consultation" and RHA are included in the Description of the Task.
- "Outpatient" check box is pre-selected.
- "Screening Colonoscopy" check box is pre-selected.
- Drag and Drop from Sidebar functionality applies to Allergies fields.

Task		
Category* Type		*eDOCSNL NL CPP Sideb NL CPP View as Timeline
Consult Endoscopy	Endoscopy	Profile - Current and Past Only
Description () () () Besson	Eastern REQUEST FOR CONSULTATION – Adults only	
Request for Endoscopy Consulta	neaith	Nothing found to display
Note / Instructions	Patient Information Physician Information (please use states of the stat	imp) Meds =
Enter new note/instructions here	Name: LAVERN_TPCHI KAUFMAN	Active
B	Health Care Number:459560852806 Prov/Terr: NF	AMOXICILLIN 500 mg CAPSULE
	Date of Birth: 25/Mar/1956	C
	Address: 148 SMALLWOOD ROAD/VALLEY POND/A0G 450	Goals
Progress Indicators	Street/Town/Postal Code	
d d	Telephone: (709) 148-4866 Physician's Signature:	Active Goals (9) Cancelled Goals (12)
	Date: 10/Feb/2023	Active Goals
Assignee" 🛛 🗱 🛛 🔂 Start Due"	Consult to Dr (please print)	Goal Name Target Last Value Last Date Nex Influenza 210ct2020 Ove
Blake, Barbara 🗸 5 10-Feb-2023 📅 10-Feb-2023	Patient Transport: Bed Stretcher Wheelchair Copy report to (please print): EMR0001	Bone De Unk
Last Update: Barbara Blake	Reason for Endoscopy:	Colonos Unk
Update or Forward Normal	Read in the Endology.	CT Colo Unk
Complete this task by of Recurrence None -		FECAL I Unk
Save R Preview	URGENT (Indications)	Mammo Unk
	High likelihood of cancer based on imaging or physical examination Severe and/or rapidly progressive dysphagia or or	dynophagia PAP SM Unk
Recovery Draft Saved: 03:35 PM 10-Feb-2023	Clinical features suggestive of active inflammatory bowel disease	Pneumo Unk
	NON-URGENT (Indications)	PROSTA Unk
	 Non-emergent bright red rectal bleeding One or more positive fecal occult blood tests: 	
	Chronic constipation or chronic diarrhea New onset change in bowel habit	at entern)
	Chronic unexplained abdominal pain	
	Documented iron deficiency anemia (Either ferritin, transferrin saturation or MCV must be low)	Height 0.0 cm 2018-08-15
	Detaile	BMI 114.0 kg/m^2 2018-08-15 BP systolic 12 mm Hg 2018-08-15
	SCREENING (Indications)	Weight 100.7 kg 2018-08-15
	Please identify if reference from CRC Familial Screening Colorectal Cancer Screening Other	BP diastolic 1 mm Hg 2018-08-15
	SURVEILLANCE (Indications)	Allergies
	Barrett's Esophagus Follow up / Surveillance from previous Cancer / Polyps Follow up / Surveillance	e for IBD
	Date Recommended for Follow-up: (specify date)	DA Sulfa (Sulfonamide Antibi Other Unknown No review: No ron-drug alteroies.
		Yes No Kin review. No down intelermones
		Ves No
		INR Results (Most Recent 5)
	Is patient on Ticlopidine? Yes No Mechanical valve replacement	Yes No
		Yes No
		Labs
	Is patient on iron?	29Nov19 LIQUID BASE Lab LIQUI
	Please list allergies: DA Antibiotics) sulfamethoxazole/trimethoprim Prosthetic Hardware Yes No Date:	Other Unknow
	PUBTIER HETORY	* cinvestinations

Consult, Pharmacy Consult for Medication Review and Education

Similarly, the Allergies field in the Medication Therapy Services Consult Requisition has been updated to be a text box to which Allergies can be drag and dropped from the Sidebar:

Task			*#DOC SNL NL CPP Sideb NL CPP
Catagoy Type Consult V Pharmadit V Description & Reaso Pharmacy Consult for Medication ** Net Instructions Exter new note/Instructions here Progress Indicators	Medication Therapy Services Clinic Patient Referral Form Phone: 709-864-2274 Fax: 709-864-6245 Date:	Name: LAVERN_TPCHI KAUFIMAN MCP: 459550852866 Date of Birth: 25-Mar-1956	Active Goals Goal Name Target Last Date Bons Ds 210x2020 Over Bons Ds Colons Units Calons Units FECAL L Units PAS M Units PAS M Units
Ansigner Data Stat Dat Bake, Bahara ♥ 5 Stat Dat Last tyleat: Stata Stat Update of Poned \$} \$ Complete this task }b << Recurrence None ♥ Save ₽	Patient Information Address: 148 SMALLWOOD ROAD Imple P POND A06 450 Telephone: (709) 148-4866 (home) (709) 576-6867 (cell) Primary Care physician: Referring physician Other:	Referring Healthcare Provider Information (Please use stamp) PO Box 203 709-623-2117. Strataview Newfoundland and Labrador.AGK 200 N	PROSTA Unki Clinical Metrics Weight 1007 kg 2016-08-15 BP Jelasole 1 mm 12 2018-08-15 BM 1140 kg/m2 2018-08-15 BM 1140 kg/m2 2018-08-15 BP systelic 12 mm Hg 2018-08-15 DA Sulfa (Sulfonamide Antibl Other Unknown
	Patient Patie	Provider signature: Phone: Fax:	No review: No nan-drug attergies: No review: No drug intolerances. No review: No nan-drug intolerances.

Task A Category Type Consult Pharmacist			Active Goals
Progress Inductors Progr	Reason for Referral (check all that apply): Comprehensive medication therapy assessment NRW* Deprescribing assessment Adhrence issues Suggest management of chronic disease or symptoms Rease specify: Requires education about medications Please specify: Please specify:	G II B C C F N P P	Gol Nami Farget Last Volue Last Dava Nami Interesta
Blake, Bandana ▼ 10-Feb-2023 III 10-Feb-2023 III act bigdets Black and Bandana Vigency Normal Vigency Complete bits task bits bits bits Recurring Normal Vigency Site Bits Bits Bits Bits Preview Vigency Normal Preview Preview Preview Visit	Medical Conditions: Cardiovascular disease: Cardiovascular disease: Piabetes Hypertension Dyslipidemia CVA/neurological Headache (type): Renal-acute Renal-chronic Depression Anxiety Insomnia COPD GERD Peptic ulcer disease Pain (type):		Clinical Metrics E Waigh (10) 10 7 80 2018-06-15 Haight (10) 0 00 2018-06-15 But (10) 0 00 2018-06-15 But (10) 100 wm Hg 2018-06-15 But (10) 0 wm Hg 2018-06-15 Asker (20) wm Hg 2018-06-15 Wm Hg Asker (20) wm Hg Wm Hg 2018-06-15 Wm Hg Manual (10) wm Hg Wm Hg 2018-06-15 Wm Hg Winth (20) Wm Hg Wm Hg 2018-06-15 Wm Hg Winth (20) Wm Hg Wm Hg 2018-06-15 Wm Hg
	Medication related issues: Please list all community pharmacies the patient uses: Other issues (check all that apply): All registers of Medication intolerances (Please specify Difficulty adhering to medications Cognitive impairment (Please specify who is responsible for medication administration):		Labs Shovi9 LIQUID BASE Lab, LIQUI. Investigations (Feb23 Investigation, Mammogram, Scree. (Feb23 Investigation, Mammogram, Scree. Consults

Feature: Goals

Individual patient goals can be set up from within the *eDOCSNL Provincial Preventive Care Plan.

These goals are individualized to the particular elements of care and/or monitoring to be followed for this patient and have been configured to represent the critical elements of a variety of current provincial and national best practice guidelines.

Select which goals you will apply to the individual patient by clicking the check box to the left of the item and then click on "Apply Care Plan".

Goal Name Bone Density	Target	Last Value	Last Date	Repeat 2 year	Next Due Unknown	Met? No
Colonoscopy	â 🖵			5 year	Unknown	No
CT Colonoscopy/Colonography	â 🖸			5 year	Unknown	No
FECAL IMMUNOASSAY TEST	â 🖸			2 year	Unknown	No
Influenza (Flu)				1 year	Unknown	No
Mammogram	â D			2 year	Unknown	No
PAP SMEAR	â 🖸			3 year	Unknown	No
Pneumococcal vaccination				5 year	Unknown	No
PROSTATE SPECIFIC Ag	â			2 year	Unknown	No

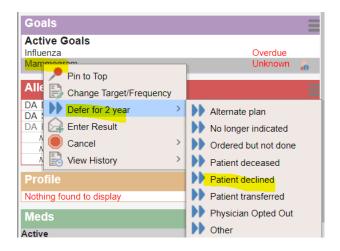
Once applied to a patient chart, there are a number of common features of each Goal. These can be accessed by hovering and right-clicking on the Goal:

mannogram	0
PAP SMEAD	U
Pneun 🥭 Pin to Top	U
PROS 🛃 Change Target/Frequency	Ū
Clini Defer for 3 year	>
Nothin Enter Result	
Cancel	>
Aller 🚆 Lab, *eDOCSNL Pap Smear (NL) (Preventive Care Plan	1)
No revie	>

- 1. **Pin to Top** that Goal will appear at the top of the Goal list in that patient's chart.
- 2. **Change Target/Frequency** the interval for monitoring can be changed, unique to the specific patient and/or a Note unique to that patient can be entered:

Goal Manageme	ent		1
PAP SMEAR:	a Lab task with a type matching or description containing	PAP SMEAR match on Responses	within the last 3 year 🗸
	Add Observation a		30 week 🔺 32 week
	Individualized Goal		34 week
	Reason Cervical Cancer Screening		36 week
	Notes		38 week 40 week
	Associated Task Lab(*eDOCSNL Pap Smear (🗸		50 week
	Cancel this Goal	Cancel Reason	1 month 2 month
Save			3 month 6 month
			9 month
			1 year
			2 year
			4 year
			5 year
			6 year
			1 year 2 year 3 year 4 year 5 year 6 year 7 year 8 year ✔
			o year *

3. **Defer for "x year"** – based on the original screening interval set for the Goal, it can be Deferred for the same length of time. Selecting a Deferral requires also selecting a Reason:



Depending on the sidebar selected/defaulted to the user, and/or the configuration of the Goals widget in the sidebar, the Reason for the Deferral might not be readily visible. <u>Note:</u> the system automatically creates a Cancelled Result Task for the date that the Deferral is created and uses that date to Defer for the set period of time:

Demog	Visits	Tasks	Bills	Allg	Meds Pro	ofile Labs	inv	Consults	lmm	Goals	Appt
Recent I	nvestigations									Filter Print Requisition	on <u>R</u> esult Help
Start: 2 Ye	ears Back 👻 E	End: All 🔻	Type: All 🔻	Reason: All 👻	Order Type: All 👻 St	ep: All - Statu	us: All 🔻	×.		Summary 🔻	© ()
Cancelle	ed Results			_	-		_	-			
	Date			Туре	Description		Reason	Step			
<u> </u>	30Mar23		ß)	Mammo				Ð	-	5

Task	▲ Result	
Category* Type Investigation	Ordering Provider	Facility
Description 💿 💿 🗌 🔒 Reason	Date 30-Mar-2023	Time 01:27 PM
Mammo	284	01.27 PM
Note / Instructions	Step Final	
Enter new note/instructions here		
	B	
Progress Indicators		
Assignee* 🗌 🏭 🗌 🔂 Start Due*		
Blake, Barbara 🗸 🕤 30-Mar-2023 🛗 30-Mar-2023	12	
Last Update: Barbara Blake		
OUpdate or Forward >> >> Urgency Normal >>		
Complete this task h		
Cancel this task Cancel Reason Patient declin	✓	
Alternate plan	1	
No longer indi	licated	
Ordered but no		
Patient declare Patient declare		
Patient transfe		
Physician Opte		
Other		

The Reason for the Deferral can be found in the Cancelled Result:

<u>Caution</u>: if a Note is added to a Deferred Goal <u>after</u> it is Deferred, it will re-set the goal back to an Active status with its original last date and cancel the deferred date:

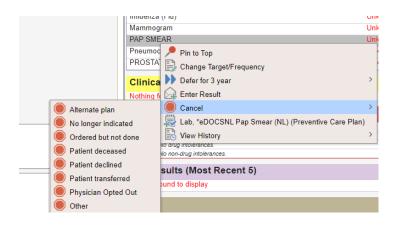
Goal Manageme	ent			
Mammogram:	an Investigation task with a type matching or description containing	Mammo	match on Responses	within the last 2 year 🗸
	Add Observation			
	Individualized Goal			
	Reason Breast Cancer Screening			
	Patient decided to wait another two years. Notes			
	Associated Task			
	Cancel this Goal	Cancel Reason	~	
Save				

Goals					Ξ
Active Goal	s (3) C	ancelled Go	als		
Active Goa Goal Name Influenza		Last Value	Last Date 21Oct2020	Next Due Overdue	D
Mammogr				Unknown	
BMI	kg/m^2	1	05Oct2020	05Oct2023	

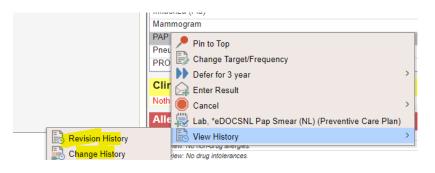
4. Enter Result – a result, pre-populated with the appropriate Category and Description which will "match" the Goal, can be manually entered. Note that it is very important to enter/backdate the date that the test was resulted on the right-hand side. For pap smear results (only) an additional feature is included "normal" or "abnormal" can be noted using the Synopsis pull-down. For all other results, it is recommended that additional free text be entered on the left-side of the Task in the Note/Instructions field:

	~	← Result	
Category* Type Lab ▼ PAP SMEAR ▼		Ordering Provider Facility Blake, Barbara	
Description 🕥 😳 🗋 Reason PAP SMEAR Nole /Instructions Enter new note/instructions here	*	Date 01-Feb-2018 Step Final	
Progress Indicators		Synopsis V	
Assignee* 🚺 🗱 🗋 🔂 Start Due* Blake, Barbara 🗸 S 16-Feb-2023 🛗 16-Feb-2023	12		
OUpdate or Forward ▶▶ ▶ Urgency Normal ▼ ●Complete this task ▶ ↓ ↓ Recurrence None ▼			
Save Preview			

5. **Cancel** – once applied, a Goal can be Cancelled. A reason must be specified. Once Cancelled, the Goal can also then be Deleted if it was entered in error.



- 6. Associated Task (i.e. Lab. *eDOCSNL Pap Smear (NL) (Preventive Care Plan)) if the corresponding order/requisition for the test is a provincial requisition and not a series of different Regional Health Authority requisitions, the Task Template for the provincial requisition has been embedded with the Goal. Providers can seamlessly create an order by selecting that Task template. The corresponding Task Template contains all of the unique features to the Tasks within the *eDOCSNL Provincial Preventive Care Plan as described earlier in this document.
- View History provides a history of the activity surrounding that Goal. Note that the initial application of the Goal via the Care Plan to the patient chart will appear as being done by the "System, System RAM" not a specific user.



Goal History					··· , ····	.,	- C						NJ Close
Update on	Updated By	Goal Name	Synonyms	Condition	Target	Repeat	Last Date	Last Value	Next Due	Met?	Status	Cancel Reason	Notes
2023-02-16 11:12:04	Blake, Barbara	PAP SMEAR			PAP SMEAR	1 year			Unknown		active		
2023-02-16 10:08:17	System, System RAM	PAP SMEAR			PAP SMEAR	3 year			Unknown		active		

Applying the Care Plan

If not already done, when finished selecting the elements of the Care Plan you wish to apply to the current patient, click the "Apply Care Plan" icon at the bottom of the Care Plan (see above). Note that applying the same item(s) more than once to a patient will result in a duplicate of that item. However, duplicates can be easily Deleted or Cancelled/Deleted from the chart.

If the Care Plan was applied from within a Patient Visit, a summary of all the Tasks that were ordered will be visible in the "Plan" section. These can be actioned individually from here by clicking on the **bold** part of the line.

These Tasks will remain Active until they are Completed or actioned, either from this area or from the applicable Tab in the chart.

Note: Tasks generated from a Care Plan still need to be executed

Tasks that are created by the Care Plan appear in an active and incomplete state and still need to be actioned individually.

Goals that were applied can be viewed from the sidebar view to the right of the patient visit template. Note: the specific sidebar view and features may be different depending on the selected/default sidebar in the user's EMR:

Demog Visits Tasks Bills Allg	Meds Profile	Labs Invest	Consults	Imm	Goals Appt	reatining round to display		
Visit				5		Meds		
				Return	a Template No Appt Graph Print Men	No Active Medications		
Subjective	Observations				Send 🛩 🗮	Goals		
Concern 🙀	Subjective Note					Active Goals (9) Cano		
						Active Goals	525 5 525C	0.000.000.000
						Goal Name Bone Density	Target Last Value	Last Date Next Due
Assessment						Colonoscopy		Unknown 🏨
Diagnosis	Imperial height (feet)	n.				CT Colonoscopy/Colonogr		Unknown 🔒
	Imperial height (inches)	in.				FECAL IMMUNOASSAY T		Unknown 👸
Billing Item	Height 0.0	cm 🏢				Influenza (Flu)		Unknown 👸
Dilling item	Imperial weight	lbs.				Mammogram		Unknown 👸
	Imperial weight (ounces)	0Z.				PAP SMEAR Pneumococcal vaccination		Unknown 5
Print Care Plan Task Inv Con Lab Imm Med Draw	Weight	kg 🎆 kg/m*2 🏢 18.5 - 24.9				PROSTATE SPECIFIC Ag		Unknown (a)
	Pulse	bpm						10
Tasks Lab. PAP SMEAR, PAP SMEAR Requisition, PAP Smear (NL) (Preventive Care Plan) assigned to	Regular? Ves No					Clinical Metrics		
Barbara Blake Lab. FIT Test, Fecal Immunoassay Test, *Lab Reg. Fecal Immunochemical Test Kit (FIT) (NL)	Regular?			7		Nothing found to display		
Barbara Blake Lab, FIT Test, Fecal Immunoassay Test, "Lab Reg: Pecal Immunochemical Test Kit (PIT) (NL) assigned to Barbara Blake Lab, PSA, Prototale Specific Antigen, Lab Reg: Outpatient Specimen Collection (Preventive Care		mm Hg		1		Nothing found to display Allergies		
Lab, FIT Test, Fecal Immunoassay Test, "Lab Rec; Fecal Immunochemical Test KR (FIT) (NL) assigned to Barbara Blake Lab, FSA, Prostate Specific Andgen, Lab Rec; Outpatient Specimen Collection (Preventive Care Plan) assigned to Barbara Blake Invastination Rono Density: Screenipe RMD (CH) assigned to Barbara Blake	BP			1		Allergies		1
Lab, FIT Test, Pecal Immunossay Test, "Lab Rec; Fecal Immunochemical Test Kit (FIT) (HL) assigned to Barkana Biake Lab, PSA, Prostale Specific Antigen, Lab Rec; Outpatient Specimen Collection (Preventive Care Plan) assigned to Barkara Biake Investigation, Bone Dennik, Screening BMD (CH) assigned to Barkara Biake Imvestigation, Bramcoara, Screening MMD (CH) assigned to Barkara Biake	вр	mm Hg		1		Allergies No review: No drug allergies No review: No non-drug allergies	6	1
Lab. PT Test, Fesd immunosary Test: Lab Rep. Fesd immunohemical Test NA (PT) (NJ) assigned to Barbana Baile Paulo assigned to Barbana Baile Paulo assigned to Barbana Baile Managatana Marmogana. Decening Mannogana (VH) assigned to Barbana Baile Managatana. Mannogana. Decening Mannogana. Decening Mannogana (VH) assigned to Barbana Baile Managatana. Mannogana. Decening Mannogana. Decening Mannogana Mannogana. Decening Mannogana. Decening Mannogana.	BP	mm Hg		1		Allergies No review: No drug allergies No review: No non-drug allergies No review: No drug intolerances		
Lab, FTT Rat, Feal Immunosays Fet, 'Lab Reg, Feal Immunoshemical Tet M (FT) (AU, assigned to Botean Bales, Lab, PSA, Hontals Species, Bales, Lab, PSA, Hontals Species, Bales, Honsestaguio, Bonce Denky, Servers (BML) (Cl) assigned to Bales Bales Immedigation, Mannogani, Servers (Mannogani, Ministry assigned) to Bales Bale Immedigation, Mannogani, Servers (Mannogani, Ministry assigned) to Bales Bale Immedigation, Mannogani, Servers (Mannogani, Ministry and Ministry) Immedigation, Mannogani, Servers (Mannogani, Ministry), Ministry (Mannogani, Servers), Mannogani, Servers (Mannogani, Servers), Mannogani, Servers), Mannogani, Servers (Mannogani, Servers), Mannogani, Servers), Mannogani, Servers), Mannogani, Servers (Mannogani, Servers), Mannogani, Servers), Mannogani, Servers), Mannogani, Servers), Mannogani, Servers), Mannogani, Servers (Mannogani, Servers), Mannogani, Mannogani, Servers), Mannogani, Servers), Mannogani, Servers), Mannogani, Mannogani, Servers), Mannogani, Mannogani, Mannogani, Mannogani, Mannogani,	BP	mm Hg		1		Allergies No review: No ron-drug allergies No review: No ron-drug allergies No review: No drug intolerances No review: No non-drug intolerance	ces.	-
Las, HT Tis C Feal Immoving Tel: Las Reg. Feal Immunohemical Tel: (4) (71) (43), Las PSI, Traita Feal Immoving Tel: Las Reg. Feal Immunohemical Tel: (4) (71) (43), Las PSI, Telescher Speak, Johnson Hann, Steiner Steiner, Steiner Steiner Pains steppide Battern Bate Hann Steiner, Steiner Steiner, Steiner Steiner Steiner Steine Hann Steiner, Steiner Steiner Steiner Steiner Steiner Hann Steiner, Steiner Steiner Steiner Steiner Steiner Hann Steiner, Steiner Steiner Steiner Steiner Steiner Hernestigkeite, Bonno Denkt, Schereng BAD (21): samped to States Bate Hernestigkeite, Bonno Denkt, Schereng BAD (21): samped to States Bate Hernestigkeite, Bonno Denkt, Schereng BAD (21): samped to States Bate Hernestigkeite, Bonno Denkt, Schereng BAD (21): samped to States Bate Hernestigkeite, Bonno Denkt, Schereng BAD (21): samped to States Bate	BP	mm Hg		ſ		Allergies No review: No drug allergies No review: No non-drug allergies No review: No drug intolerances No review: No non-drug intolerance INR Results (Most I	ces.	Ξ
Lab. (TT Bar, Feal memoasser Jett, 'Lab Reg, Feal memoachemical Tett (H. 171) (HJ, segment is bitterina. Billen utility and the Rc, Ouderlet Spectreme Catectori (Preventive Care Para) assigned to Barbara Billen Investigation, Boren Bernity, Screening BMD (CH) assigned to Barbara Billen Investigation, Boren Bernity, Borening BMD (CH) assigned to Barbara Billen Investigation, Boren Bernity, Borening BMD (CH) assigned to Barbara Billen Investigation, Boren Berling, Screening BMD (CH) assigned to Barbara Billen Investigation, Mamogram, Screening MMD (CH) (CH) (CH) (CH) (CH) (CH) (CH) (CH)	BP Temperature Objective Note	mm Hg		1		Allergies No review: No ron-drug allergies No review: No ron-drug allergies No review: No drug intolerances No review: No non-drug intolerance	ces.	=
Las, HT Tist, Fee al monospin Tel: Las Reg. Feed immunohemed Tel: M(17) (A), Las PSI, Trais Feedback, Start, Jack Bar, Start, St	BP Temperature Objective Note	mm Hg		1		Allergies No review: No drug allergies No review: No non-drug allergies No review: No drug intolerances No review: No non-drug intolerance INR Results (Most I	ces.	-
Lab. (TT EXT, Feal Immovable Tel: "Lab Rev Feal Immovablemed Tel: (H, 171) (HJ) sample to branch Salar, subject, Lab Rev Coublent Spectrem Collection (Preventive Care Para) subject to Babara Bala Immedigation, Bonch Schweiner (BMD) (CH) subject Io Babara Bala Comut. Endoscop, Revent If Chalcocyc Consultation (IF) subject Io Babara Comut. Endoscop, Revent Ior Endoscop Consult F. Bonch Common Version (IF) subject Io Babara Balar Comut. Endoscop, Revent Ior Endoscop Consult F. Bonch Common Version (IF) subject Io Babara Balar Comut. Endoscop, Revent Ior Endoscop Consult F. Bonch Common Version (IF) subject Io Babara Balar Decemant F. Bonch Common Version (IF) subject Io Babara Balar Consult F. Bonch Common Version (IF) subject Io Babara Balar Consult F. Bonch Common Version (IF) subject Io Babara Balar Consult F. Bonch Common Version (IF) subject Io Babara Balar Consult F. Bonch Common Version (IF) subject Io Babara Balar Consult F. Bonch Common Version (IF) subject Io Babara Balar Consult F. Bonch Common Version (IF) subject Io Babara Balar Consult F. Bonch Common Version (IF) subject Io Babara Balar Consult F. Bonch Common Version (IF) subject Io Babara Balar Consult F. Bonch Common Version (IF) subject Io Babara Balar Consult F. Bonch Common Version (IF) subject Io Babara Balar Consult F. Bonch Common Version (If) Subject Io Babara Balar Consult F. Bonch Common Version (If) Subject Io Babara Balar Consult F. Bonch Common Version (I	BP Temperature Objective Note	mm Hg		1		Allergies No review: No drug allergies No review: No non-drug allergies No review: No non-drug allergies No review: No non-drug intelerant INR Results (Most I Nothing found to display	ces.	=
Las, HT Tisk Feal Immunosite Start, Sale Seal Immunositement Ret M (HT) (KJ) Las, PSI, Praster Speak, Andyna, La Berg, Feal Immunositement Ret M (HT) (KJ) Las, PSI, Praster Speak, Andyna, La Berg, Managara Sale Seal Para angewer to Batware Base Immunosite Seal Immunosite Seal Immunosite Seal Immunosite Immu	BP Temperature Objective Note	mm Hg		1		Allergies Romenter No dag alleges Ao menter No dag alleges Ao menter No monding alleges Ao menter No dag noteinances Ao menter No dag noteinances INR Results (Most I Nothing found to display	ces.	=
Las ATT Tis Free Immunositis 1941, "Las Reg. Feed minumochemical Tet M (171) (KJ) Las PSL, Tristen Education, Jong Las Reg. Feed minumochemical Tet M (171) (KJ) Las PSL, Testing Status, Balance M, Status,	BP Temperature Objective Note	mm Hg		1		Allergies Normier No dra alegae Normier No dra alegae Normier No dra alegae Normier No dra alegae Normier No dra alegae INR Results (Most I Nothing found to display Labs Nothing found to display Investigations	ces.	=

Please contact the eDOCSNL Program at info@edocsnl.ca for assistance, if required.

Appendix A: How to Inactivate a Care Plan

The user must have Permissions set to Template Admin "Allow" in their Permissions – General in their User Profile:

User Settings: Medtest

General	Groups	Passwords	Macros	Signing Options	Preference	s Filters	Template	s Workflows	Features	Permissions	History
										- General	
		G	ieneral Pe	ermissions						Task	-
	Secur	ity Admin Leve	l: Site		~		Privi	lege		Profile Other	
Permissio	n				Allow	Deny	Site	Audit Log		Other]
Applicatio	n Admin					0	Repo	rt Privilege			
Template /						0	Billin	g Report Privilege			
Signs For S					0		Print	Privilege			
Signs For (0	0	Merg	je Privilege			

Select (click on) Templates icon from main EMR Dashboard:



Select List:



Select the Care Plan you want to inactivate:

Care Plan Name	Туре	Origin	Created Date	Last Updated By	
Care Plan	CARE PLAN	LOCAL	2021-Mar-29	Sarah Lawrence	
eDOCSNL COPD Care Plan, Care Plan	CARE PLAN	SYSTEM	2021-Nov-04	System RAM System	
eDOCSNL Diabetes Care Plan, Care Plan	CARE PLAN	SYSTEM	2022-May-05	System RAM System	
eDOCSNL Provincial Preventive Care Plan, Care Plan	CARE PLAN	SYSTEM	2023-Feb-13	System RAM System	
AN Care Plan, Care Plan	CARE PLAN	LOCAL	2022-Oct-06	April Newhook	
Barbara's Test, Care Plan	CARE PLAN	nllabconf	2019-Dec-12	System RAM System	
OCTTED Deserver Care Disa	CADE DI ANI	LOCAL	2024 1.1 22	Winshesh, Arresta	

In the **Demographics** tab – if the Status is <u>not</u> "greyed out", proceed with a. below. If the Status is "greyed out", proceed with b. below:

a. If the Status not greyed out and is "Active", pull down and select "Inactive" and the "Save"

Care Plan								List Help
Demog	Tasks	Meds	Profile	Labs	Invest	Consults	Imm	Goals
Demographics Last CR Verified:								Details Export Copy Menu
Create Care Plan								
Care Plan Name Care Plan		Status Active ~		Use Privilege Public V		Edit Privilege Public	~	
Save		Active Inactive Deleted						

This will move the now inactive Care Plan down on the list to the Care Plans which are Inactive (denoted by a person with blue exclamation mark icon) in that EMR:

SU MG Care Plan, Care Plan	CARE PLAN	LUCAL
TEST CARE PLAN, Care Plan	CARE PLAN	LOCAL
TEST JH, Care Plan	CARE PLAN	LOCAL
test test, Care Plan	CARE PLAN	LOCAL
Tina's Care Plan, Care Plan	CARE PLAN	LOCAL
A-T's Care Plan, Care Plan	CARE PLAN	LOCAL
Arthritis (Early RA), Care Plan	CARE PLAN	LOCAL
Asthma, Care Plan	CARE PLAN	LOCAL
AT Care plan, Care Plan	CARE PLAN	LOCAL
	CARE PLAN	LOCAL
Care Plan, Care Plan	CARE PLAN	LOCAL

b. If the **Status** is greyed out as per below, hover the cursor to the right of the care plan name in the white space until you see a very small blue chevron (down arrow) and right-click with the mouse:

Care Plan Barbara's Test								List Help
Demog	Tasks	Meds	Profile	Labs	Invest	Consults	Imm	Goals
Demographics Last CR Verified:								Export Copy Menu
Create Care Plan								
Care Plan Name Barbara's Test		Status Active		Use Privilege Public V		Edit Privilege Public	×	
Save		Active		(Public V)		Public	•	

From the list – select "Edit Demographics":

Care Plan Barbara's Test	View Chart Summary >
Demog Tasks	Edit Demographics
Demographics Last CR Verified:	Print Label
Create Care Plan Care Plan Name	Add Staff Alert
Barbara's Test	Audit
Save	

Update **Patient Status** from "Active" status to "Inactive" and then click on "Save" at the bottom of the page. This will remove the care plan from the active list and users will no longer be able to select it.

Update Patient				
Identification				
Last Name" Barbara's Test Chart # Primary Identifier Number	First Name" Care Plan DOB"_Newborn 01-Jan-1970 Primary Identifier Type 'Group' NL PHN	Middle Prefix Suffix Gender* Unknown Expiry Date dd-MMM-yyyy	Name Type Legal Marital Status Unknown Patient Status Active d MMM-yyyy)	
Address & Phone	City	Province	FIRED Flu Shot	
Country Canada V Area Number Ext	Comment	Newfoundland and I Address Type 'Group' Home - Mailing Phone Type 'Group' Home - Phone	Duplicate Duplicate Deceased Archived Temporary Unconfirmed	
Care Assignment & Notes			Billing Only	
Rostered? _Yes _No Primary Provider Referring Provider \$	Secondary Provider Family Provider	Provider Group	Notes	
Eirst Appt dd-MMM-yyyy	ی Last Appt dd-MMM-yyyy	dd-MMM-yyyy 📷 Consent Confidential	Paper chart superseded: LG.CMH - Allg Meds Profile All	
opulo r duoni				

Similar to the above example, this will move the now inactive Care Plan down on the list to the Care Plans which are Inactive (denoted by a person with blue exclamation mark icon) in that EMR.