

Introduction

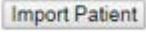
There is a new feature in Med Access 5.4 that may impact the way you access patient information. The purpose of this document is to identify Consent Based Charting within the release of EMR 5.4.

Current Process

Currently in EMR 5.3, consent based charting only appears when a new patient is added to the EMR. Clinics will need to break the glass to gain access to each and every patient when importing. **Biggest concern here is recording meaningless data in the Reason section ~~X~~ and switching Providers group to "All Users". ~~X~~**

Step 1: Click the  icon to open the **Patient Search** window. Enter the patient information, and press the <Enter> key.

Step 2: MOA creates new patient 

Step 3: Select 

Step 4: Break the glass by selecting on the  **RESTRICTED** icon to continue.

Step 5: Key in reason. (I.e. ROI / CP)

Step 6: Select the Consent Duration, Consent Type and the Provider that will be accessing the patient

Step 7: Select Demographics for the patient and automatically changing the user to All Users Provider Group.



The screenshot shows the 'Consent Form' interface. It includes the following elements:

- Duration:** A dropdown menu set to '1 Day'.
- Consent Type:** A dropdown menu set to 'Provider Consent'.
- Reason:** A large empty text box for entering the reason.
- Delegate Consent to User:** A dropdown menu set to 'Pawley, Jeff' with a refresh icon.
- Buttons:** 'Generate Consent' and 'Show form?' (checked).
- Provider Group:** A dropdown menu at the bottom set to 'All Users', which is circled in red with a red 'X' over it.

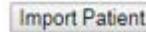


New Feature – Create New Patient Process

With EMR 5.4, the Consent request will no longer appear and patients will automatically default into the **same access group** as the importing user.

Step 1: Click the  icon to open the **Patient Search** window. Enter the patient information, and press the <Enter> key.

Step 2: MOA creates new patient 

Step 3: Select  and done. DO NOT change the Providers group within the patient's demographics page.



Please see next page for more new features...



New Feature – Accessing Patient from another Provider Group

With EMR 5.4, when accessing patients outside your Provider Group for ROI, Patient Appointment (i.e. Dr. Magrabi's and Dr. Dumka's) you will still need to 'Break the Glass'. Please **DO NOT** change the Provider Group as the patients will not be accessible.

Step 1: Click the  icon to open the **Basic Patient Search** window. Enter the patient information, and press the <Enter> key.

Step 2: Select the patient you would like to access

Step 3: Break the glass by selecting on the  **RESTRICTED** icon to continue.

Step 4: Key in reason. (I.e. Patient Appointment) A consistent list of reasons for breaking the glass would help identify why patients from FFS clinics are being accessed by RHA staff in other locations and vice versa.

Step 5: Select the Consent Duration, Consent Type and the Provider that will be accessing the patient

Consent Form	
Duration	Reason
1 Day	
Consent Type	
Provider Consent	
Delegate Consent to User	
Pawley, Jeff	
Generate Consent	<input checked="" type="checkbox"/> Show form?

Step 6: Select Generate Consent and that it. Please **DO NOT** change the Provider Group as this will take the patients out of the proper group preventing doctors from viewing their patients.