

User Guide

Med Access EMR: Registering a Patient with an Existing EMR Chart

Log In and Select the Daysheet

1. Go to the EMR Med Access website and enter your username and password. Click the **Login** button. Please note that if this is the first log in of the day you will be required to enter your two factor authentication.
2. If you work at more than 1 location, you will need to select your location. Right click on the **site name** in the top left corner of the screen to display a drop-down list. Click the location you wish to view.
3. Select the correct room from the **Provider or Resource** drop-down list to view the appropriate daysheet.

User Name:

Password:

Login



Register a Patient with an Existing EMR Chart

If a patient name or 'Restricted' is seen in the 'Patient' column of the daysheet, this means the patient **has** an existing EMR chart. You are able to import the EMR chart and register the patient, as follows:

1. Click on the **patient's name** or the word **Restricted** in the 'Patient' column of the daysheet. Please note that if the 'Client Registry' window appears, click the **Accept Selected PCR Data** button to continue.
2. If prompted, click the word **Restricted** at the top of the 'Patient Summary' window to generate a 'Consent Form' window.

09:15	379541291082	SEYMOUR_TPCHI HALL 08-May-1954 (66) M	 	Immunization
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Back to Search

Accept Selected PCR Data

Patient Summary - Google Chrome

nchitest.med-access.net/patient/RefreshBasicPatientSummary.do?tab=patient&unitno=25

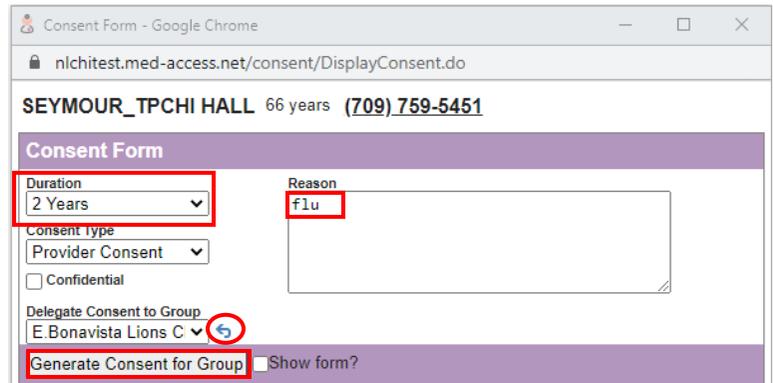
SEYMOUR_TPCHI HALL **RESTRICTED**

66 years 08-May-1954 Male

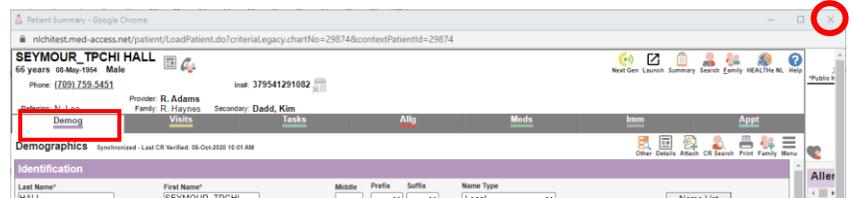
Phone: (709) 759-5451 Ins#: 379541291082

Referring: N. Lee Provider: R. Adams Family: R. Haynes Secondary: Dadd, Kim

3. Select **2 Years** from the 'Duration' drop-down list.
4. Enter **flu** in the 'Reason' box. Double click on **flu** to display the reason for consent.
5. Click the **blue arrow** to select the appropriate 'Delegate Consent to Group' option.
6. Click the **Generate Consent for Group** button.



7. Click the **Demog** heading to display the patient's demographic information.
8. Click the **x** in the top right corner to close the patient chart. Finalize the registration, as detailed below in the 'Finalize Registration and Log Out' section.



Finalize the Registration and Log Out

1. Identify the patient's name on the daysheet list and click the **green arrow** in the 'Appt Status' column to advance the appointment status from 'Booked' to 'Checked In'.
2. At the end of the clinic day, click the **Logout** icon in the top left corner of the screen to log out of Med Access EMR.

